



Loid Tax & Accounting, LLC

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Office: 941-358-8275
Mobile: 941-928-8285

Taxpayer: _____

Address of home office: _____

Business Name: _____

Square footage of office: _____

Square footage of home: _____

Expenses:

Interest _____

Real Estate Taxes _____

Rent _____

Insurance _____

HOA _____

Repairs _____

Other: _____

I/We believe that the information disclosed in this organizer to be complete & accurate. I /We understand that incorrect or incomplete information may result in an erroneous return

Taxpayer

Date

Spouse

Date