



Loid Tax & Accounting, LLC

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Taxpayer: _____
Company Name: _____ FEIN: _____
Address of Business: _____

Did you materially participate in business? Y N
Did you make any payments in 2021 that would require you to file Form(s) 1099? Y N
If yes, Did you or will you file required Form(s) 1099? Y N
Did you have a home office? Y N
Did you use a personal car for business purposes? Y N
If yes, Description of Vehicle _____
Personal Miles: _____
Business Miles: _____

Note: The IRS requires a log be kept of all business miles, date, description of where you went and whom you met, plus the miles.

Please complete page 2 with all the revenue and expenses related to the business.

I/We believe that the information disclosed in this organizer to be complete & accurate. I /We understand that incorrect or incomplete information may result in an erroneous return.

Signature(s) & Date: _____ / ___ / ___ _____ / ___ / ___

Income and Expenses:

Sales	_____	Travel	_____
Beginning Inventory	_____	Meals	_____
Purchases	_____	Utilities	_____
Ending Inventory	_____	Wages	_____
Advertising	_____	Payroll Tax	_____
Auto – Repairs/Gas/License	_____	Other – Exp:	
Commissions and fees	_____	Computer	_____
Contract Labor	_____	Mobile Telephone	_____
Employee Benefit	_____	_____	_____
Insurance	_____	_____	_____
Interest	_____	_____	_____
Legal & Professional	_____	_____	_____
Office Expense	_____	_____	_____
Pension and profit sharing	_____	_____	_____
Rent – vehicles, equip	_____	Fixed Assets added:	
Rent – other	_____	_____	_____
Repairs and Maint	_____	_____	_____
Supplies	_____	_____	_____
Taxes & Licenses	_____	_____	_____