



Loid Tax & Accounting, LLC

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Taxpayer: _____

Rental Property: _____

Address of Rental Property:

Street _____

City _____ State: _____ Zip: _____

Did you materially participate in business? Y N

Did you make any payments in 2024 that would require you to file Form(s) 1099? Y N

If yes, Did you or will you file required Form(s) 1099? Y N

How many days did you personally use the property? _____

Were you actively managing the property? Y N

Rent _____

Expenses:

Advertising _____

Auto and Travel _____

Cleaning and Maintenance _____

Commissions _____

Insurance _____

Legal and Professional _____

Interest _____

Repairs _____

Taxes _____

Bank Fees _____

Dues and Subscriptions _____

Utilities _____

HOA _____

Other Expenses:

Description	Amount
_____	_____
_____	_____
_____	_____

Signature(s)

I/We believe that the information disclosed in this organizer to be complete & accurate. I /We understand that incorrect or incomplete information may result in an erroneous return.

Sign form by typing your name in the block provided.

Taxpayer 1: _____ Date: _____

Taxpayer 2: _____ Date: _____